

Connecting Yardbook to Kepsio

A step-by-step setup guide using Zapier. About 15 minutes, no coding needed.

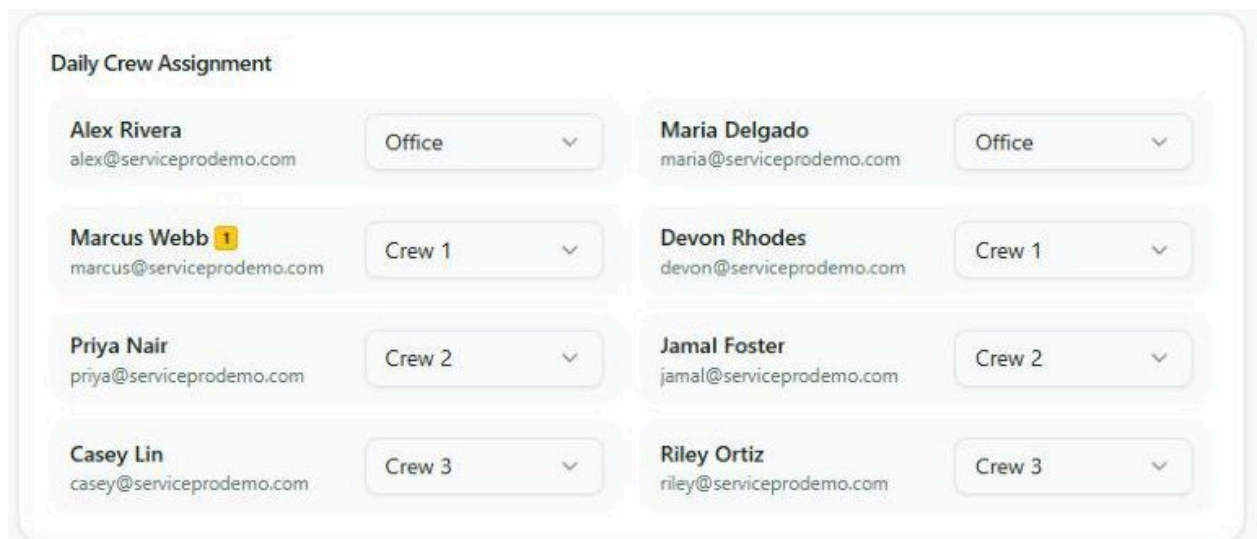
How it works

When a job is marked Completed in Yardbook, Zapier sends the job details to Kepsio. Kepsio splits the revenue across the crew and updates each person's performance pay automatically.

Yardbook job marked Completed → Zapier sends the job details → Kepsio splits revenue and updates performance pay

Before you start

- A Yardbook account with at least one completed job.
- A Zapier account. Webhooks by Zapier is a Premium app, so you need a paid plan or a free trial.
- Your Kepsio admin login. You will copy your Webhook Token from Company Settings.
- Crews assigned on Crews & Jobs → Today, so Kepsio knows who to credit.



Daily Crew Assignment	
Alex Rivera alex@serviceprodemo.com	Office
Maria Delgado maria@serviceprodemo.com	Office
Marcus Webb 1 marcus@serviceprodemo.com	Crew 1
Devon Rhodes devon@serviceprodemo.com	Crew 1
Priya Nair priya@serviceprodemo.com	Crew 2
Jamal Foster jamal@serviceprodemo.com	Crew 2
Casey Lin casey@serviceprodemo.com	Crew 3
Riley Ortiz riley@serviceprodemo.com	Crew 3

Crews & Jobs → Today: assign your crews here.

Tip: Keep Kepsio and Zapier open in two browser tabs so you can copy and paste between them.

Step 1. Copy your Webhook Token

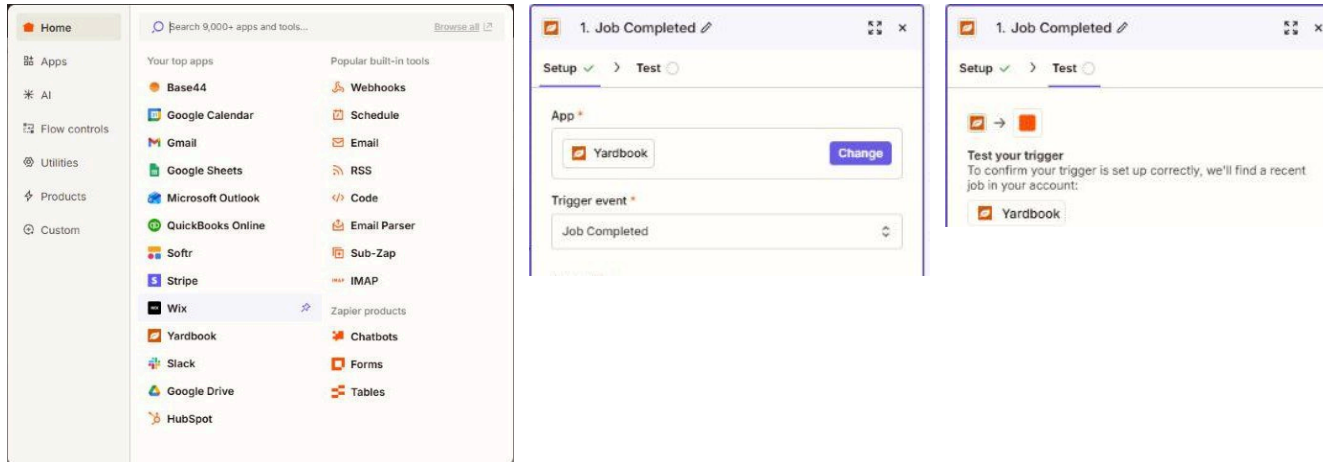
In Kepsio, open **Company Settings** and find the **Yardbook / Zapier Integration** section. Click the eye icon to reveal your token, then the copy icon to copy it.



Keep it private. Anyone with this token can send jobs to your account. If it ever leaks, click **Regenerate Token** and update your Zap.

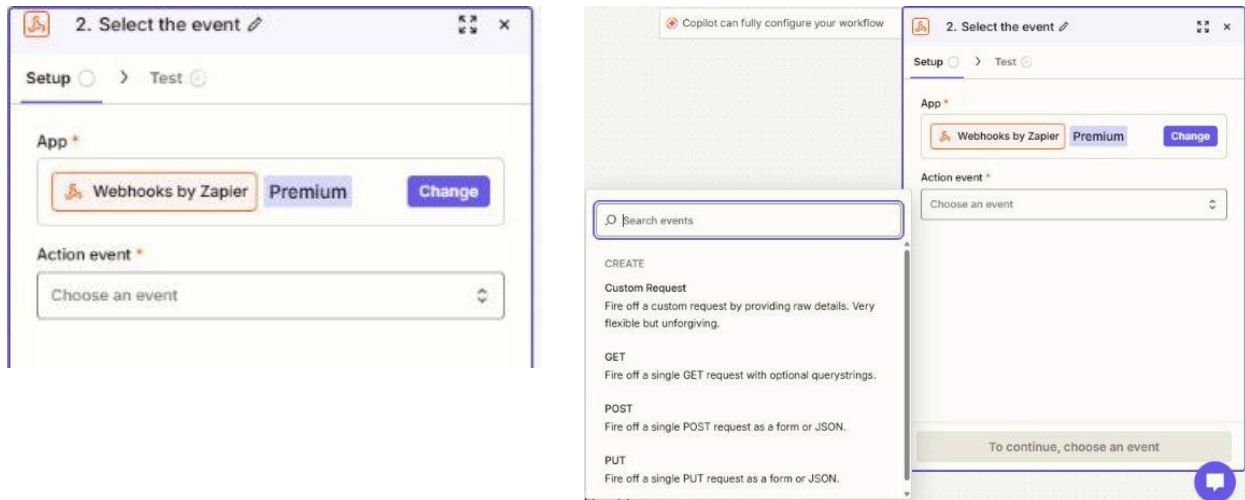
Step 2. Start your Zap with the Yardbook trigger

In Zapier, click **Create Zap**. For the trigger, search for **Yardbook** and choose the event **Job Completed**. Connect your Yardbook account, then click **Test trigger** so Zapier pulls in a sample job.



Step 3. Add the Webhooks by Zapier action

Click **+** to add an action. Choose **Webhooks by Zapier** (Premium) and set the event to **POST**.



Step 4. Fill in the webhook settings

Field	What to enter
URL	https://kepsio.com/functions/receiveYardbookJob
Payload Type	Json
Wrap Request In Array	No

Unflatten	Yes
Headers	X-Webhook-Token on the left, your token on the right

URL

<https://kpsio.com/functions/receiveYardbookJob>

Payload Type

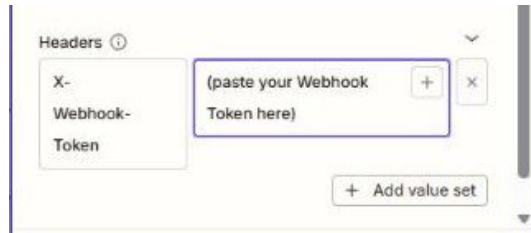
Json

Wrap Request In Array

No

Unflatten

Yes



Spelling counts. The URL and the header name must match exactly, with no extra spaces.

Step 5. Map the job data

In the Data section, map the Yardbook fields to these names:

Field	Needed?	What it is
id	Required	Yardbook job ID
date	Required	Job completion date
labor_revenue	Required	Labor revenue for the job
crew	Recommended	Crew name
employee_id	Recommended	Employee ID, for single-person jobs
employee_name	Recommended	Employee name, for single-person jobs
jobs_completed	Optional	Job count (use 1)
customer_name	Optional	Customer
notes	Optional	Job notes
work_completed	Optional	Work description



- `labor_revenue` must be a plain number like `250.00`, with no dollar sign or commas.

- For whole-crew jobs, leave the employee fields empty.
- The crew name must match a crew name in Kepsio exactly.

Step 6. Test it

Click **Test step**. A successful test returns `success: true` along with the crew and crew_size. Then open **Crews & Jobs** → **Jobs** in Kepsio and confirm the job appears.

DATE	CUSTOMER	CREW	JOB TOTAL	DEDUCTIONS	TRUE LABOR		
Tue, Sep 29	Sunridge Business Park #noid_2026-09-29_Sunridge Business Park_1200	Crew 3	\$1,200.00	\$0.00	\$1,200.00		
Tue, Sep 29	Danielle Marsh #noid_2026-09-29_Danielle Marsh_500	Crew 3	\$500.00	\$0.00	\$500.00		

Step 7. Turn your Zap on

Name it something clear, such as **Yardbook to Kepsio**, and switch it on. From now on every completed Yardbook job flows into Kepsio automatically.

Troubleshooting

What you see	What to do
Unauthorized (401)	The token is wrong or missing. Re-copy it from Company Settings and check the header name.
skipped: true	Nobody was assigned to a crew on that date. Assign the crew on Crews & Jobs → Today, then use Redeliver a Job .
yardbook_job_id is required	The <code>id</code> field is not mapped. Map it in Step 5.
Revenue looks off	Check that <code>labor_revenue</code> is a plain number and that the crew is assigned on Crews & Jobs → Today.
Job never arrived	In Kepsio, use Redeliver a Job to send it again.

Need a hand?

Email support@kepsio.com and we will help you get connected.